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Driving down energy usage across telecoms networks: 5G RAN and beyond

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About this report

This report is about energy consumption and cost across mobile and fixed networks and provides practical measures for bringing it down. It also outlines best- and worst-case scenarios for usage and cost.

The report provides recommendations for operators and policy makers.

It is based on several sources:

- Analysys Mason's internal research
- a review of the relevant literature.

GEOGRAPHICAL COVERAGE

- Worldwide, but with a specific focus on countries in which 5G networks have been deployed.

KEY QUESTIONS ANSWERED IN THIS REPORT

- How much energy is consumed by operators and by the whole value chain (from data centres to consumers)?
- What are the long-term trends in energy usage in telecoms networks?
- What technological and commercial levers can operators pull to reduce their energy usage and lower their energy costs?
- What should policy makers consider if they want to define green networks?

WHO SHOULD READ THIS REPORT

- Networks teams
- Investor relations and analyst relations departments
- Government policy makers
- Regulators

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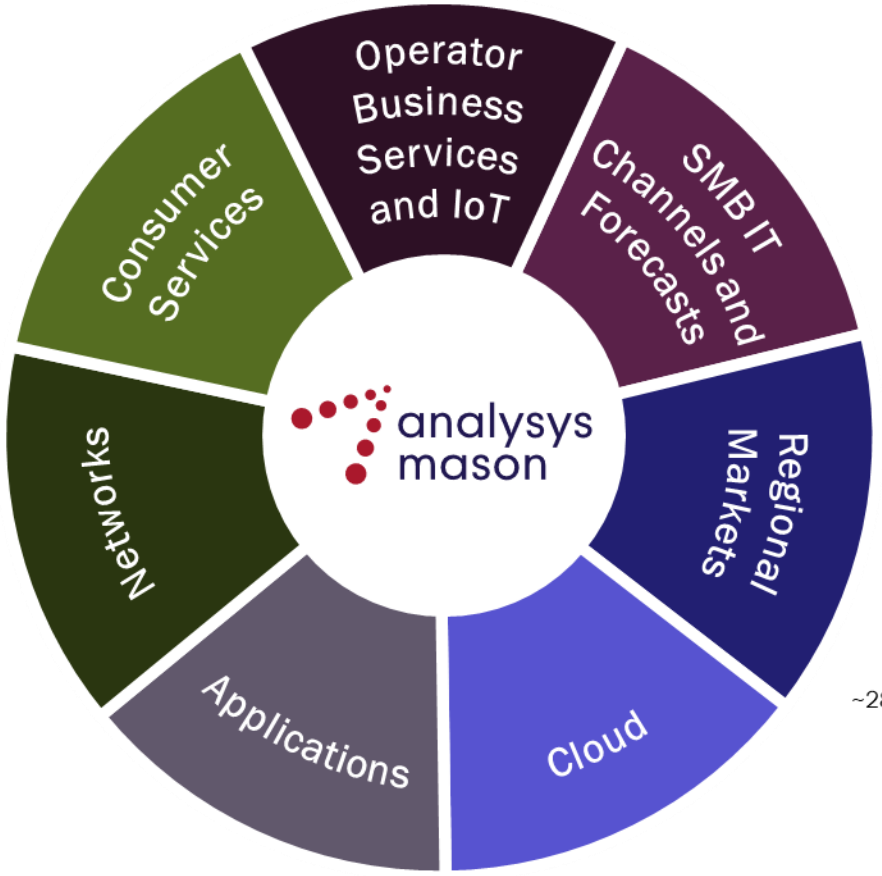

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